

Investment Supports and Opportunities

投资支持措施与机遇

Duangjai Asawachintachit
Secretary General
段斋·阿沙娃晋达捷 秘书长

Thailand Board of Investment
泰国投资促进委员会

15 September 2020
2020年9月15日

AGENDA

题目



01

Thailand's General Economic
Situation and Investment Status
泰国总体经济与投资形势

02

Supportive Investment Policy &
Updates 投资鼓励政策最新动态

03

Sector of Opportunities
具有机会的行业

04

BOI Supporting Services
BOI 支持服务

AGENDA

题目



01

Thailand's General Economic
Situation and Investment Status
泰国总体经济与投资形势

02

Supportive Investment Policy &
Updates 投资鼓励政策最新动态

03

Sector of Opportunities
具有机会的行业

04

BOI Supporting Services
BOI 支持服务

Thailand Economic Statistics 泰国经济统计数据



Thailand GDP¹ 泰国国内生产总值

RMB 3.72 Trillion 3.72 万亿人民币

Greater than CLMV Combined
高于柬老缅越4国的经济总量之合



GDP Growth 2019² 国内生产总值增长

Annual Growth Rate 2.4% 年增长率保持 2.4%

GDP per capita RMB 人均 GDP = 54,682.59 人民币



2nd Highest Household Consumption in ASEAN⁴ 东盟国家中家庭消费列居第2位

RMB 1.74 Trillion² 1.74 万亿人民币

52 Million Middle Class Consumers³
中产阶级消费者人口5,200万



Among Top 3 Export Bases in ASEAN 位居东盟国家三大基地国家

Exports totaled RMB 1.74 Trillion in 2019⁵
2019年创出口总值1.74万亿人民币

Top 5 Highest Exports 出口产业前5强

Unit: Billion RMB



Motor Cars,
Parts and
Accessories
汽车及零部件
192.97
(11.1%)



Computers
and Parts
电脑及零部件
128.94
(7.4%)



Precious
Stones and
Jewelry
珠宝首饰
111.05
(6.4%)



Natural
Rubber
Products
天然橡胶产品
97.42
(4.6%)



Plastics
塑料制品
64.92
(3.7%)

Top 5 Major Trading Partners 五大主要合作夥伴国

Unit: Billion RMB



USA 美国
221.78



China 中国
206.07



Japan 日本
173.77



Vietnam 越南
85.70



Malaysia 马来西亚
82.86

Location & Market Access 区位优势与市场准入



8th Largest Economy Globally
全球第8大经济体
(RMB 19.12 Trillion 19.12 万亿人民币)



2nd Largest Economy Globally
全球第2大经济体
(RMB 94.87 Trillion 94.87 万亿人民币)

5000 KM 公里

3000 KM 公里

1000 KM 公里

Thailand Market 泰国市场

- Population: 69 Million¹
- Middle Class Consumers: 52 Million²
- 人口6,900万
- 中产阶级消费者5,200万

Cambodia, Laos, Myanmar, Vietnam, Thailand

柬老缅越泰

- 242 Million Consumers³
- Within 1,000 KM
- 消费者2.42亿
- 覆盖方圆1,000公里范围

ASEAN Economic Community

东盟经济共同体

- 645 Million Consumers⁴ 消费者6.45亿
- Within 3,000 KM 覆盖方圆3000公里范围
- 5th Largest Economy Globally
(RMB 21.24 Trillion) 全球第五大经济体
(21.24万亿元人民币)

Greater Asia Region

大亚洲地区

- 4.6 Billion Consumers⁵
- Within 5,000 KM
- 消费者46亿
- 覆盖方圆5,000公里范围

Source: ^{1,3}World Bank (2019), ²Deloitte (2016), ⁴ASEAN (2018), ⁵World Meters (2019), ASEAN Key Figures 2019

资料来源: 世界银行(2019)、Deloitte(2016)、东盟(2018)、世界统计(2019)、东盟关键指标 2019

Transportation & Logistic 运输与物流



5 大关键项目：节约物流与运输成本，提升经济竞争力

5 Key Programs: to reduce logistics and transportation costs and Improve the competitiveness of the economy

2015-2022年期间的基础设施开发案 (价值3,780亿元 *) Infrastructure Development Programs for 2015-2022 (378 billion RMB*)

1. 城际铁路网扩张 (977亿元) Expansion of the inter-city rail network (97.7 billion RMB)	2. 高速公路扩大通行能力 (1,033亿元) Highway capacity enhancement (103.3 billion RMB)	3. 曼谷市区大众客运轨道系统开发 (1,472亿元) Development of mass transit systems in Bangkok Metropolitan Region (147.2 billion RMB)	4. 航运扩大通行能力 (99亿元) Air transport capacity enhancement (9.9 billion RMB)	5. 海运网路开发 (198亿元) Development of the maritime transport network (19.8 billion RMB)
---	---	---	--	---



铁路 Railway

铁路网升级改造 Upgrade railway networks

- 全面扩建复线铁路
- 铺设1.435标准高铁轨道
- Increase **double-track** railways
- Build **1.435-meter standard gauge**



公路 Road

- 高速公路扩大路面至4车道以上
- 道路旁开发提升运力设施，例如集装箱堆场
- Expand highways to **4 or more traffic lanes**
- Develop **facilities** along the main roads such as container yards



大众客运 Mass Transit

- 扩展大众客运轨道系统
- 采购替换3183辆NGV公交巴士
- Extend **mass transit railway** system
- Acquire **3,183** NGV buses



空中与水路航运 Water & Air

- 海港扩容
- 机场扩容
- 打造航空城工业园区
- Enhance **sea ports capacity**
- Enhance **airport capacity**
- Establish **aviation industrial estates**

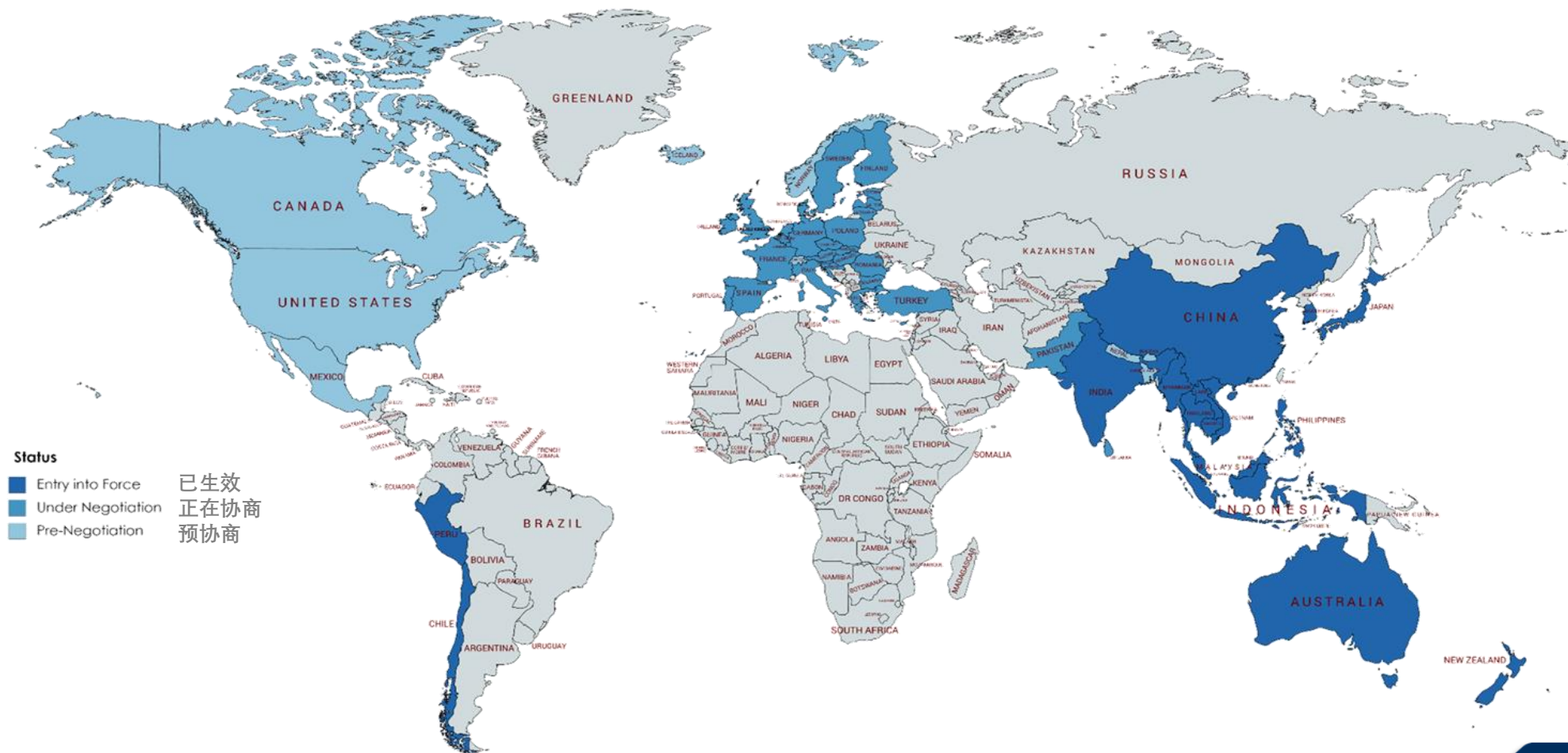
Think Resilience

THINK THAILAND

资料来源：交通部交通运输政策与规划办事处

Thailand's Free Trade Agreement 泰国签定的自由贸易区协定

Nowadays, Thailand has 13 FTAs that entered into force (total of 18 nations)
如今，泰国已同各国签署生效13份自由贸易区协定 (涵盖18个国家与地区)



Competitiveness Rankings 竞争力排行

 DOING BUSINESS 2020

27th
2019



21st
东盟第3位
3rd in ASEAN¹

 DOING BUSINESS 2020



全球物流业排行
在东盟国家中
in ASEAN
for 'Global Logistics
Ranking'¹

 IMD 2019
REAL LEARNING. REAL IMPACT



世界数字化竞争力排行
在东盟国家中
in ASEAN
for 'World Digital
Competitive Ranking'²

 WORLD ECONOMIC FORUM 2019



全球竞争力排行
在东盟国家中
in ASEAN for
'Global Competitiveness
Ranking'³

达到历史最高分
Reached All-Time High Score

Think Resilience

THINK THAILAND

资料来源: 1.世界银行(2018与2019年); 2. 瑞士洛桑国际管理发展学院 IMD (2019年); 3.世界经济论坛 (2019年)
Sources: ¹The World Bank (2018 & 2019), ²World Economic Forum (2019), ³IMD (2019)

2nd Home of International Companies 国际公司第二基地

Automotive 汽车



Auto Parts 汽车部件



Smart Electronics 智能电子



Petrochemical 石油化工



Oil & Gas 石油和天然气



Bio-Based 生物



Success Stories of Chinese Companies 中国公司的成功故事



富通集团



HUAWEI



PROJEN
铂骏



长城汽车
Great Wall Motors

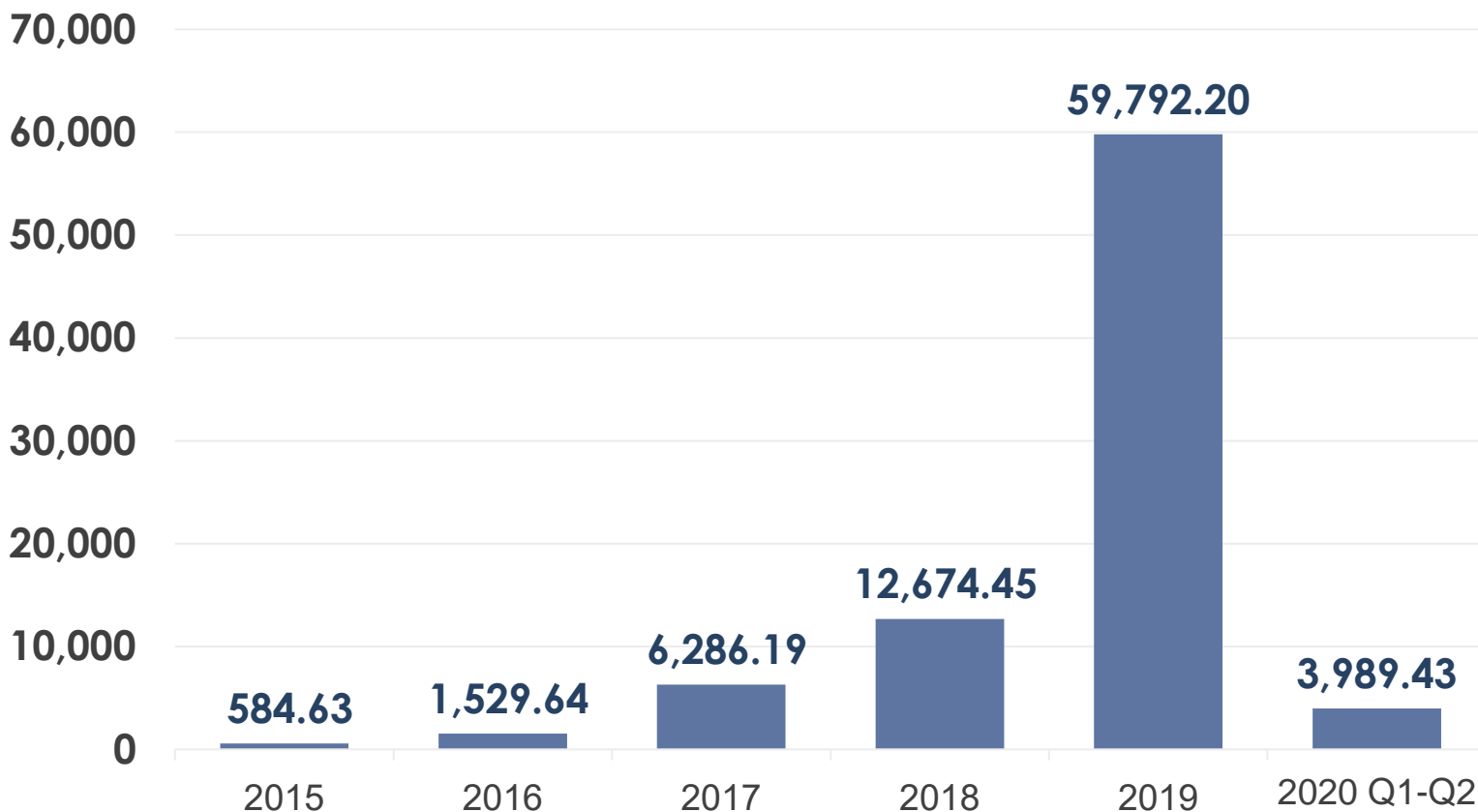


Investment Projects from China (2015 - 2020 Q2)

来自中国的投资项目 (2015-2020年第2季度)

向泰国投资促进委员会提交申请的中国投资项目
Chinese Investment Projects submitted to BOI

单位：百万元人民币
Unit: Million RMB



2019年直接投资申请案

Top FDI Project Application 2019



中国
China

597.9 亿元
59.79 Billion RMB



日本
Japan

167.0 亿元
16.70 Billion RMB



香港
Hong Kong

83.0 亿元
8.30 Billion RMB

AGENDA

题目



01

Thailand's General Economic
Situation and Investment Status
泰国总体经济与投资形势

02

Supportive Investment Policy &
Updates 投资鼓励政策最新动态

03

Sector of Opportunities
具有机会的行业

04

BOI Supporting Services
BOI 支持服务

BOI's Investment Incentives 泰国投资促进优惠套餐

Tax Incentives 税务优惠权益

- Corporate income tax exemption
- 50% reduction of corporate income tax after the expiry of tax exemption period
- 50% CIT reduction within 10 years *
- Investment Tax Allowance (ITA)
- Exemption of import duties on machinery
- Exemption of import duties on raw materials (used in the manufacture of exports and for R&D purposes)
- 豁免企业所得税
- 豁免税期后企业所得税减半
- 企业所得税减半10年 *
- 投资抵减
- 进口机械设备免征关税
- 进口原材料免征关税 (仅用于生产出口商品或研发用途)

* In case no CIT exemption 没有企业所得税豁免的情况下

Non-Tax Incentives 非税务优惠权益

100% foreign ownership
外商 100% 全资持股

Land ownership rights
拥有土地所有权



No restriction on foreign currency
无外币带进带出限制

Work permit & visa facilitation
(for Top management and experts)
工作证与签证便利 (公司高管及专业技术人才)

BOI Investment Incentive Scheme 投资激励计划

Standard Incentives 标准优惠方案

Activity-Based 基于产业活动



≤ 8 years CIT exemption
豁免企业所得税高达8年

Technology-Based 基于科技

Targeted Core Technologies
目标关键科技



Bio-
Technology
生物科技



Digital
Technology
数字化科技



Nano-
Technology
纳米科技



Advanced
Material
Technology
先进材料科技

10 years CIT exemption
10年免征企业所得税

Additional Incentives 额外优惠方案

Merit-Based 基于额外优点

- Research & Development (R&D) 研究开发
- Support academic / research institutes, or technology and human resource development fund 科研院所支持或科技与人力发展基金支持
- IP licensing fee 专利权许可证手续费
- Advanced technology training 高等科技培训
- Development of local suppliers 发展地方供应链
- Product and packaging design 产品与包材设计



Area-Based 基于投资地段

- EEC 3 provinces 东部经济走廊 3 个府
- SEZ 10 provinces 边境经济特区 10 个府
- Southern border provinces 南部边境府份
- 20 provinces with lowest income 收入最低的20个府
- Industrial Estates/Zones 工业园区
- Science and Technology Parks (TSP, Food Innopolis, Space Krenovation Park) 科学技术产业园 (TSP、食品产业园、空间创新产业园)

Agenda-based 基于特定目的

- Investment Stimulation Measure 投资刺激
- Productivity Enhancement 提高生产效率
- Measures to support Grassroots Economy Development 支持根基经济发展

Standard Activity-Based Incentive Packages 投资鼓励优惠标准套餐 (基于产品类别)

		CIT Exemption 豁免企业所得税	Exemption Import duties on machinery 机械装备进口免关税	Exemption Import duties on raw materials 原材料进口免关税	Non-tax Incentives 非税务优惠
8 Years 年 CIT exemption 企业所得税豁免 0 year 年	A1	Knowledge-based activities focusing on R&D and design to enhance the country's competitiveness 基于知识的产业活动，聚焦研发和设计以提升国家竞争力。	8 + Merit 额外优惠 no cap 无免税上限	✓	✓
	A2	Infrastructure activities for the country's development, activities using technology to create value-added, with no or very existing investments in Thailand 靠科技实现产品增值，泰国前所未有的产业。	8 + Merit 额外优惠 Years	✓	✓
	A3	High technology activities which are important to the development of the country, with a few investments already existing in Thailand 对国家有重大意义的高科技产业活动，在泰国现有产业量较少。	5 + Merit 额外优惠 Years	✓	✓
	A4	Activities with lower technology than A1-A3 but which add value to domestic resources and strengthen the supply chain 与A1-A3类别相比科技含量较少，但有利于泰国资源增值与强化供应链。	3 + Merit 额外优惠 Years	✓	✓
	B1	Supporting industry that does not use high technology, but is still important to the value chain 支持低科技含量产业，但仍对价值链有利。	- + Merit 额外优惠	✓	✓
	B2	Supporting industry that does not use high technology, but is still important to the value chain 支持低科技含量产业，但仍对价值链有利。	-	-	✓

Incentives are based on several key factors including level of technology, role in supply chain, and location.

优惠条件基于多方面的关键因素，包括科技水平、供应链中的角色和投资地段。

New Incentive Packages in Eastern Economic Corridor

东部经济走廊新优惠套餐



Targeted Locations 目标地段：

Investment projects must be located in Chachoengsao, Chonburi or Rayong. 投资项目必须处在：北柳、春武里、或罗勇府。



Targeted Activities 目标产业：

- New incentives target investment projects that qualify for at least 5-year tax holidays (i.e. Group A1, A2, A3), including Technology and Innovation Development activities under Section 8.
- Does not apply to activities that have no specific location or those required to be located in areas outside EEC.
- 可获得新优惠套餐的项目必须是须符合至少5年豁免企业所得税资格 (例如：A1、A2、A3)，包括第8章节的科技与创新研发活动。
- 不适用于没有具体投资地段的产业，或者要求设在EEC以外地区的产业。



Application Periods 申请期限：

- Projects located in the EEC general area must submit applications by 31 December 2021
- Projects located in EECi, EECd, EECa or EECmd are eligible for the incentives with no application deadline.
- 设于EEC区域的项目，必须在2021年12月31日前提出申请。
- 座落于EECi, EECd, EECa 或 EECmd，并具备取得优惠资格，无申请限期。

New Tax Incentives Scheme under New EEC Packages

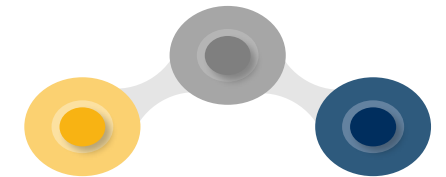
最新 EEC 内税务优惠系列

Targeted Activities (Basic Incentive) 目标产业 (基本优惠资格)	1. HRD Criteria * 符合人力资源发展中心 (HRD) 条件, 所有EEC区域	2. Location Criteria 投资地点条件	
		EECi / EECa EECd / EECmd	Industrial Estates or BOI Promoted Industrial Parks 工业园区或者BOI支持的工业园
A1 / A2 8 yrs CIT Exemption 豁免企业所得税 8 年	+ Reduction of CIT 50% for 3 years 企业所得税减半 3 年	+ Reduction of CIT 50% for 2 years 企业所得税减半 2 年	-
A3 5 yrs CIT Exemption 豁免企业所得税 5 年	+ Reduction of CIT 50% for 3 years 企业所得税减半 3 年	+ Reduction of CIT 50% for 2 years 企业所得税减半 2 年	OR 或 + Exemption of CIT for 1 year 豁免企业所得税 1 年
Section 8 10 yrs CIT Exemption 第 8 章节 豁免企业所得税 10 年	+ Exemption of CIT for 2 years 豁免企业所得税 2 年	+ Exemption of CIT for 1 year 豁免企业所得税 1 年	OR 或 + Exemption of CIT for 1 year 豁免企业所得税 1 年

* For Human Resource Development Criteria 用于人才资源发展条件

- Must establish a cooperation with institutions or organizations to develop human resources in Science & Technology
- The training participants must not be less than 10% of the total number of employees or more than or equal to 40 participants.
- 必须与研究院或机构合作, 建立一个科技领域人力资源开发中心。
- 参与培训人员必须不于公司员工总数的10%, 或者多于或等于40人参与培训。

Work Integrated learning (WIL) 工作与学习一体化模式



Dual Vocational Training (DVT)
双元制职业
教育培训

Co-operative Education (CoE)
产学合作教育

Applicants can apply for incentives under one or both criteria.
申请者可以按任何一项条件或兼具两项条件而提出申请

Investment Stimulation Measure 刺激投资措施

Incentives 优惠权益

Corporate Income Tax Exemption (5-8 years)
5-8 年企业所得税豁免



5
Years 年

50%
CIT Reduction
企业所得税减半

Criteria 条件

- Targeted Activities (around 120 eligible categories)
目标行业 (大概120行业类别)

Minimum Investment 最低投资额要求

- Not less than 500 million THB from February 6, 2020 to December 30, 2020
2020年2月6日至12月30日不少于5亿泰铢
- Not less than 1,000 million THB from February 6, 2020 to December 30, 2021
2020年2月6日至 2021年12月30日 不少于10 亿泰铢
- Application Submission Deadline: December 2020**
申请期限: **2020年12月**

AGENDA

题目



01

Thailand's General Economic
Situation and Investment Status
泰国总体经济与投资形势

02

Supportive Investment Policy &
Updates 投资鼓励政策最新动态

03

Sector of Opportunities
具有机会的行业

04

BOI Supporting Services
BOI 支持服务

Sector of Opportunities : 富有机遇的行业: 智慧型电子

Smart Electronics



3rd 电子与电器产品出口国
东盟排名第三
E&E Exporter in ASEAN

主要玩家 KEY PLAYERS

硬碟
HDD:



电子
元器件
IC:



智慧型电器 Smart Appliances:



13th 电子与电器产品出口国
世界排名第13
E&E Exporter in the World

	企业数量 COMPANIES	员工人数 WORKERS
电气设施 ELECTRICAL	431	96,532
电气零部件 ELECTRICAL PARTS	666	189,342
电子产品 ELECTRONICS	561	369,985
贸易商 TRADERS	310	16,439
支持产业 SUPPORTING INDUSTRIES	332	53,380

Think Resilience

THINK THAILAND

Sector of Opportunities : Smart Electronics

富有机遇的行业：智慧型电子



泰国2019年电子与电器产品 (E&E) 出口
总值：4214 亿元，相当于泰国出口总值的24%
Thailand Electronics and Electrical (E&E) Exports 2019

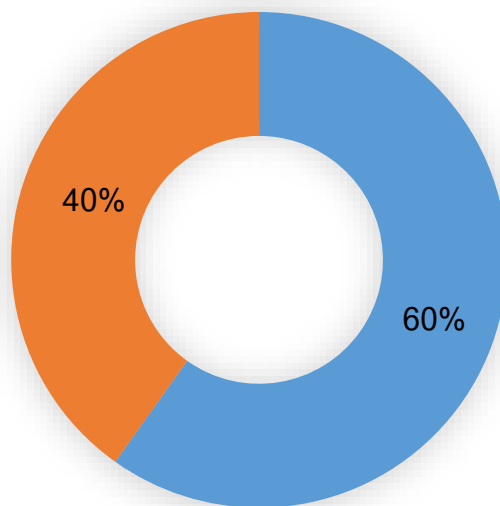
Total value: RMB 421.40 billion, equaling 24 percent of Thailand's total exports

电器产品

- 家用电器
- 音视频播放器
- 零部件

Electrical Products

- Home Appliance
- Audio and Video Player
- Parts and Components



■ 电子
Electronics

■ 电器产品
Electrical Products

电子产品

- 电脑
- 电脑零配件
- 集成电路板及其零部件
- 通信设备
- 其他电气装置

Electronics

- Computer
- Computer Parts & Accessories
- Integrated Circuits & Parts
- Telecommunication Equipment
- Others Electrical Apparatus

泰国主要的出口产品诸如：硬碟驱动器和电子制造服务、集成电路板组装、包材和测试、以及电器产品的零部件。

Thailand is a major exporter products such as Hard Disk Drives and electronic manufacturing services; integrated circuit assembly, packaging and testing; and parts and components for electrical products.

备注：汇率率 1 美元 = 7.08元人民币 (中国银行2020年6月12日公布的汇率)

资料来源：产业经济办事处 (2020年) 泰国经济展望与预估 (2019年)。

Note: Exchange Rate 1 USD = 7.08 RMB (As of 12 June 2020, Bank of China)

Source: Office of Industrial Economics. (2020). Thailand Economic Outlook and Forecast 2019

Sector of Opportunities : Digital Industries

富有机遇的行业：数字产业



25%

数字化经济预期在2027年对泰国GDP的贡献率将为25%

The Digital Economy is expected contribute 25% to Thailand's GDP by 2027



人口总数

Total Population

69.7 Million

Urbanization **50%**
In 2019



移动手机

96.4 Million Mobile
Connections in 2019

134%
Penetration rate



网络用户

Internet Users

52 Million in 2019,
75% penetration rate



固定宽带速度测试全球
指数排名

Rank **3rd** in Fixed
Broadband Speed Test
Global Index in April 2020



社交媒体用户

Social Media Users

52 Million in 2019,
75% penetration rate



ICT专业人员总数
Total ICT
Professional

434,382 Persons
in 2019



ICT专业毕业生
Number of ICT
Graduates

14,698
Persons in 2019

未来信息与通讯科技
Future Information and
Communication Technology



宽带 Broadband



大数据 Big Data



云端 Cloud



数据中心 Data Center



物联网 IoT



人工智能 AI

Sector of Opportunities : Digital Industries

富有机遇的行业: 数字产业



软件
Software



医院解决方案软件
Software solutions for hospital

区块链
Blockchain



实行多样化流程的全国健康信息交换
Carry out numerous processes in the Nationwide Health Information Exchange

云端 Cloud



人才资本管理云端科技
Cloud technology for human capital management

物联网与安全
IoT & Security



扶助健康专业化创新数字解决方案提供者
Helping healthcare professionals deliver innovative digital solutions




支持ICT的基于IP通信集成应用
Support ICT integration using IP-based communication system.



云端储存器安全与认证
Security for cloud storage and certification



为学生与研究员提供的云端服务
Deliver cloud services for students and researchers



建筑物物联网项目的集成开发环境(IDE)
integrated development environment (IDE) for building IoT projects




提供农场土地个体化精确信息
Provide precise information about an individual farmer's land



让投资者成为共合创始者
offer investors to become a co-creator



更高生产效能的农场管理服务
Farm management service for more efficient production



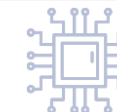
即时数据前瞻分析应用
the application of predictive analytics on real-time data.

制造业
Manufacturing Sector

汽车 Automotive



电子与电器 E & E



Think Resilience

THINK THAILAND

Sector of Opportunities : Medical Industry

富有机遇的行业：医疗产业



27,367

健康医疗供应者
Healthcare Providers

2019年医疗器材产业 Medical Device in 2019
市值：1,557 亿元 (155.7 Billion RMB)
出口值：1,191 亿元 (119.1 Billion RMB)



医疗器材
Medical Device

- 试剂与试剂套 Regents and Test Kits
- 医疗机器人 Medical Robotics
- 医院硬件设施 Hospital Hardware

386

私立医院
Private
Hospitals

预计医疗器材市场
年增长率 8% - 10%
Expected Growth for
Medical Device Market



药品
Pharmaceuticals

- 通用药品 Generic Drugs
- 生物制药 Biopharmaceuticals
- 疫苗 Vaccines

68

获JCI国际认证的医院
JCI Accredited Hospital

全国设有600多家
泰国本土化医疗企业
About 600 Thai-based Companies
located in the countries



医疗服务
Medical Services

- 远程医疗 Telemedicine
- 康复中心 Rehabilitation Center
- 临床实验 Clinical Trial

350 万人

接受医疗服务游客
Medical Tourists

医疗旅游业花销 42.5 亿元
4.25 Billion RMB Spending on Medical Tourism

泰国正加紧投资设立国家质量基础设施
Thailand is ramping up investments in national
quality infrastructure <https://nqi.go.th/nqi/>

世界第五大医疗旅游业市场
World's 5th biggest Medical Tourism Market

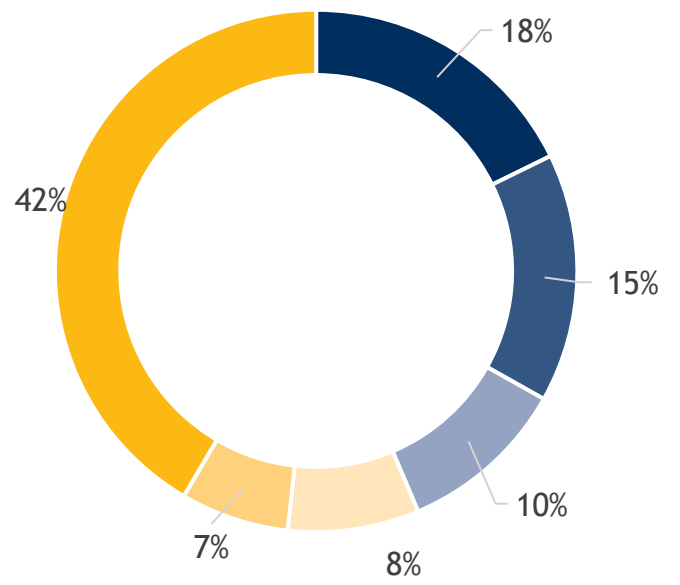
Think Resilience

THINK THAILAND

Pharmaceutical Markets in Thailand

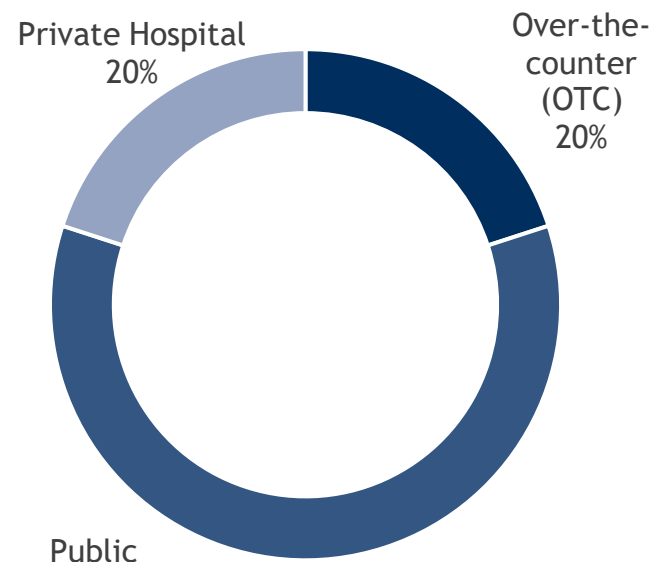
泰国的药品市场

出口市场
41 亿元
Export Market
4.1 Billion RMB



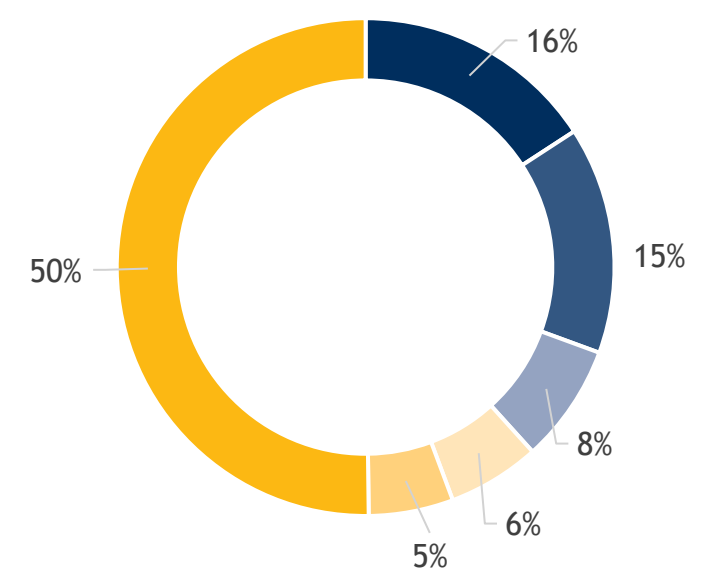
- Myanmar
- Viet Nam
- Cambodia
- Japan
- Philippines
- Others
- 缅甸
- 越南
- 柬埔寨
- 日本
- 菲律宾
- 其他

国内市场
386亿元
Domestic Market
USD 38.6 Billion RMB



- Over-the-counter (OTC) 柜台交易市场
- Public Hospital 公立医院
- Private Hospital 私立医院

进口市场
174亿元
Import Market
USD 17.4 Billion RMB



- USA
- Germany
- France
- India
- Japan
- Others
- 美国
- 德国
- 法国
- 印度
- 日本
- 其他

Exchange Rate: 1 USD = 32.2121 THB (As of May 2020, Bank of Thailand)

Source: International Trade Centre (2019), Thai Pharmaceutical Manufacturers Association, and Krungsri Research (2019)

International **Medical Device** Companies with Manufacturing Facilities in Thailand

国际**医疗器材**驻泰厂商企业



Thailand a Strategic Location for the Food Industry

泰国 - 食品产业之战略区位

原材料供应富足

Abundant supply of raw materials



泰国是主要食品与农产品的领先生产国与出口国
东盟前三位出口基地
2019年出口总值2462.4亿美元

Thailand is a leading producer and exporter of major food and agricultural commodities.

'Top 3 Export Bases in ASEAN'

Exports totaled US \$246.24 Billion in 2019¹

食品加工产业

Food Processing Segment



- 从轻度加工、适度加工至深加工全覆盖。
- 产业扩张潜力高，包括高科技食品配料、有机产品和营养膳食食品。
- From **Minimally** Processed, **Moderately** Processed to **Highly Processed**
- High-potential areas for expansion include **high-tech food ingredients, organic products, and dietary supplements.**

具备技能与效能的劳动力大军

Skill & productive workforce



泰国食品与农产品产业雇员人数约1,250万人
Thailand's food and agriculture industry employed around 12.5 million people.

食品安全与标准

Food Safety and Standards

- 高质量产品符合逐步发展的全球标准规范
- 永续与环保的生产操作
- high-quality products that meet evolving global standards
- sustainable and environmental production practices.



强有力的支持部门与政府支持政策

Strong network of supporting organizations & supportive government policies



Shaping Traditional Sectors with BCG Model

依照 BCG 模型塑造传统行业

BCG模型农业将成为泰国经济的根基，在未来5年将创造高达9,400亿元的产值 (占GDP的25%)
BCG will be Thailand's main economic base, generating a value of 940 Billion RMB (25% of GDP) over the next five years

食品与农业 Food and Agriculture

- 智慧型农场
- 智慧型温室大篷
- 精细农业
- 新经济种植与畜牧业
- 卫星图片分析
- Smart Farming
- Smart Greenhouse
- Precision Agriculture
- New Economic Crop and Livestock
- Satellite Imaging



能源、物资与生物化学 Energy, Material and Biochemical

- 生物质燃料发电厂 Biomass Power Plant
- 生物炼制发电厂 Biorefinery Power Plant
- 水力发电厂 Hydrogen Power Plant

医疗与健康 Medical and Wellness

- 基因疗法
- 疫苗和生物依制药
- 医疗器材
- 临床研究
- 远程医疗
- 草药萃取
- Gene Therapy
- Vaccine and Biosimilar
- Medical Equipment
- Clinical Research
- Tele-Medicine
- Herb Extraction

AGENDA

题目



01

Thailand's General Economic
Situation and Investment Status
泰国总体经济与投资形势

02

Supportive Investment Policy &
Updates 投资鼓励政策最新动态

03

Sector of Opportunities
具有机会的行业

04

BOI Supporting Services
BOI 支持服务

One Start One Stop Investment Center (OSOS)

一站式投资服务中心 (OSOS)



Consolidating staff from numerous investment-related agencies
与投资事务相关多部门集中联合办公



Easing & speeding procedures for new investors
为新投资商提供便捷而简易的申请手续流程



Provides comprehensive information and advice on establishing operation in Thailand
为企业提供在泰投资运营全面化信息与咨询顾问服务



Provides useful contacts with key public and private organizations
提供有益的联络渠道，直通各官方与民间关键部门



1-Stop for visas & work permits In 3 hours
从签证到工作许可证 3 小时内取得



Assist investors with various applications
多样化的服务投资商应用功能

More Convenience
Less Time
More Efficiency!
便利、省时、高效!



18th Floor, Chamchuri Square Building, 319 Phayathai Road, Pathumwan Bangkok 10330, Thailand
曼谷“詹朱里广场大厦”第18层

Tel: 66(0)2 209 1100
Fax: 66(0)2 209 1199
Email: osos@boi.go.th

BOI E-Services 数字化服务电子平台



E-Submission 电子文件提交服务

This service aims to temporarily facilitate documents submission during the spread of Covid-19. 这是为企业提供的暂时性便利服务，以应对新冠肺炎疫情期间，便于缴交文件。



E-Investment Promotion (BOI Application) 电子化促投申请 (BOI APP程式)

Business operators can submit their investment promotion applications via the e-Investment Promotion System 业者可透过这项“电子化促投系统”提出取得促进投资鼓励待遇申请。



Helpdesk 数字化协助柜台

Due to the Covid-19 situation, BOI are offering online meeting services apart from our regular e-services, emails, calls, and BOI NEWS Facebook Page 新冠肺炎疫情期间，BOI 提供此项特别是电子化服务，包括线上视屏会议、电子邮件、通话以及BOI新闻脸书网页。



Promotion Certification System 促投证书系统

Service aims to facilitate business operators who apply for BOI investment promotion. 该服务旨在便利服务于已获得投资促进优惠的企业经营者。



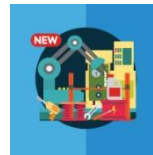
Single Window Visa and Work Permit System 单一窗口签证与工作许可证系统

Permission for foreign nationals to enter the Kingdom must be conducted through the Single Window for Visa and Work Permit System. 为外籍人士提供入境签证及工作证申领便利手续服务，可通过此“单一窗口”接受线上服务。



Smart Visa 智慧型签证

SMART Visa is offered to foreign experts, executives, entrepreneurs and investors who wish to work or to invest in Thailand's targeted industries. 提供给外籍专业人士、企业高管、业主或创业者、投资商，如以上人士需要在泰国的鼓励目标产业经营投资，可享受的出入境与工作许可多方面便利。



Electronic Machine Tracking (EMT) 电子设备追踪

Business operator can use this service on web application without any document submission requirement. 企业运营者可透过网上应用程序接受此服务，不用提交申请文件。



Sourcing and Joint Venture Form 招商或寻求合作夥伴

Business operator can register this form for company matching service. 投资者可在本电子平台登记，以便参与各项业务对接洽谈活动。

SMART VISA 智慧签证

Taking Thailand to New Heights with Foreign Talent and Technology
外企人才和技术将泰国推向新高度



Privileges for SMART Visa 智慧签证的优惠



Maximum 4 years Visa
*Except Smart S
最高4年的签证
(除了 Smart S)



Permission to work with
no work permits required
不需要工作许可证



No re-entry
required
不需要再次入境许可



Fast Track Service at
International Airports
国际机场的快速通道服务

Measures to Enter Thailand for Foreign Expats 新冠肺炎期间外籍人士入境泰国规定

Measures to enter Thailand for non-Thai nationals who have a work permit or have been granted permission to work in Thailand, including their spouses or children
持有工作证或获准在泰工作外籍人士入境方法，包括其随行配偶或子女



- Apply for appropriate visa type (if necessary) 申办入境签证 (如有必要)
- Request Certificate of Entry 要求提交入境许可证 (COE)

By Submitting 提交以下文件:

1. Declaration Form stating travel details 填写申报旅行意图说明
2. Work Permit or Letter of Approval for Employment from related agencies in Thailand 泰国相关部门出具的工作许可证或者聘雇批准文件
3. Evidence of family ties (in case of spouses and children) 亲属证明文件 (随行配偶或子女的情况)
4. Health Insurance or other form of insurance 健康保险或者其他形式的保险投保证明
5. Proof of Alternative State-Quarantine (ASQ) reservation 国家指定可选择性自费检疫隔离酒店 (ASQ) 预定批准文件



BOI Offices in China BOI 驻华办事处



Guangzhou Office
驻广州办事处

-  Thailand Board of Investment, Guangzhou Office: Royal Thai Consulate-General, No.36 Youhe Road, Haizhu District, Guangzhou 510310 P.R. China
-  +86 20 8385 8988 ext. 220-225, +86 20 8387 7770 (Direct Line)
-  +86 20 8387 2700
-  guangzhou@boi.go.th



Shanghai Office
驻上海办事处

-  Thailand Board of Investment, Shanghai Office: Royal Thai Consulate General 2nd fl., 18 Wanshan Road, Changning District, Shanghai 200336 P.R. China
-  +86 21 5260 9876, +86 21 5260 9877
-  +86 21 5260 9873
-  shanghai@boi.go.th



Beijing Office
驻北京办事处


-  Thailand Board of Investment, Beijing Office: Royal Thai Embassy, No.21 Guanghua Road, Chaoyang District, Beijing 100600 P.R. China
-  +86 10 8531 8755 to 87, +86 10 8531-8753
-  +86 10 8531 8758
-  beijing@boi.go.th




更多信息 For More
可咨询 Information



 Thailand (Head Office) : 泰国总部
555 Vibhavadi-Rangsit Road.,
Chatuchak, Bangkok 10900,
Thailand

 (+66) 2553 8111

 (+66) 2553 8315

 head@boi.go.th